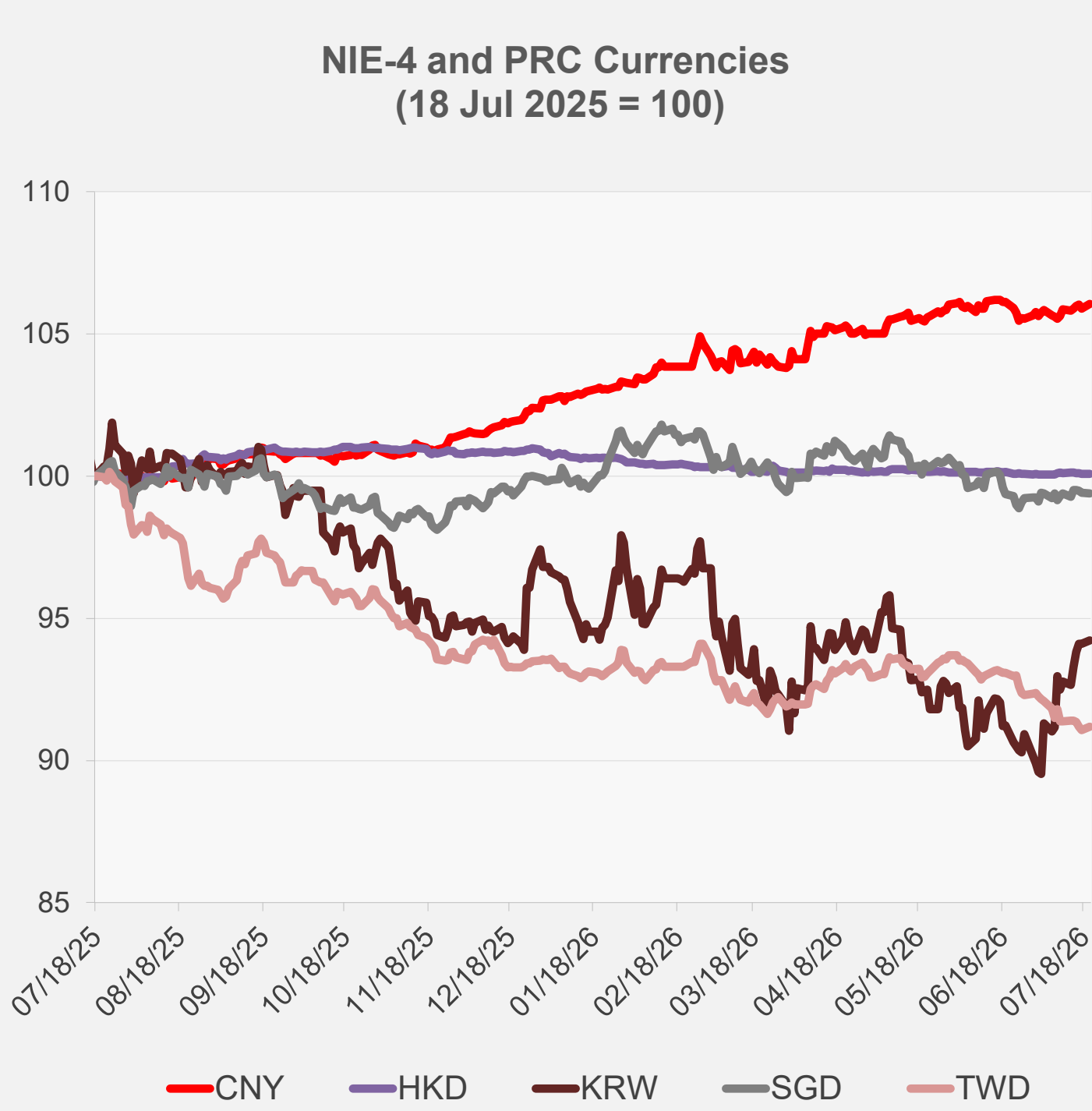
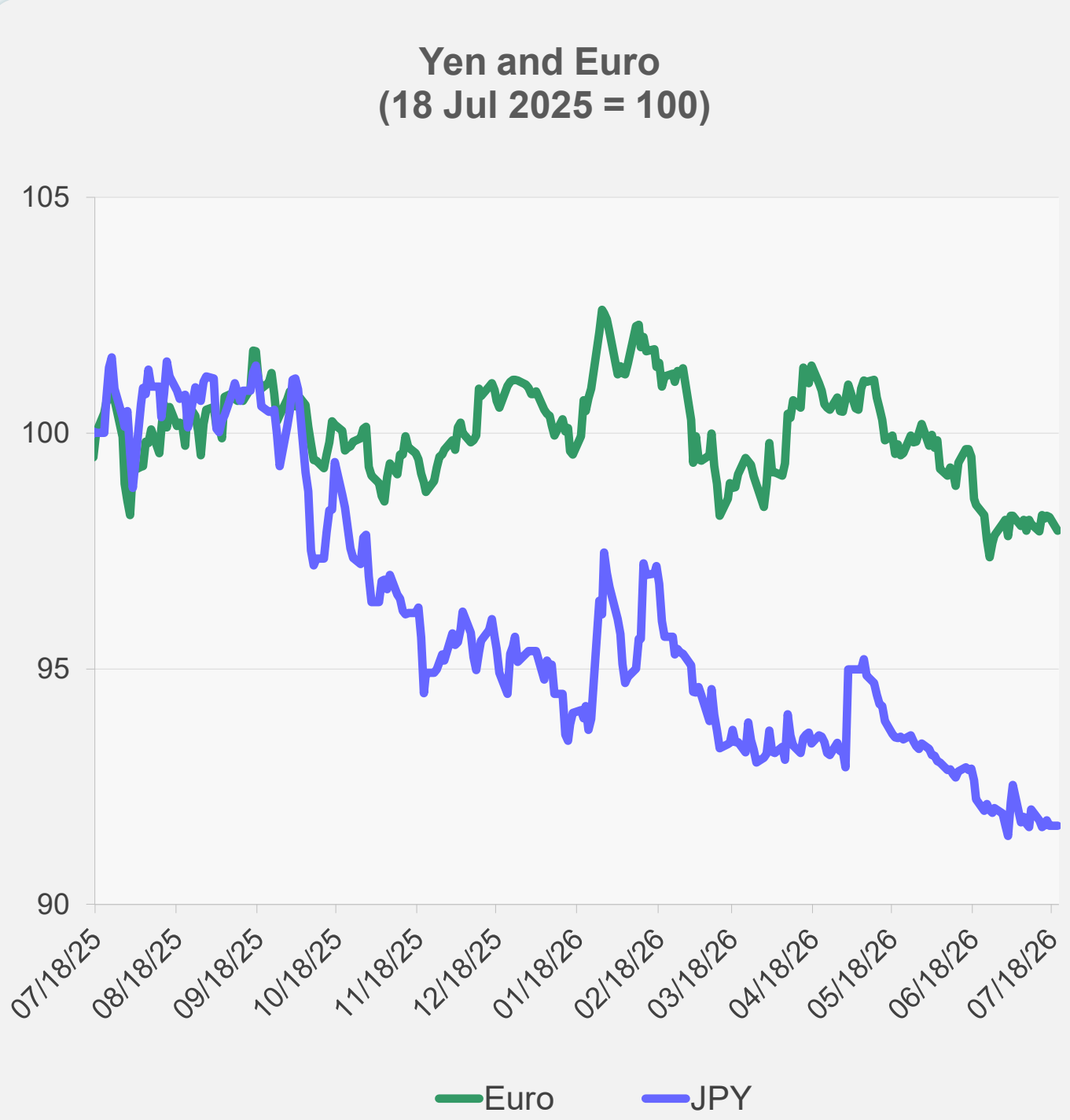
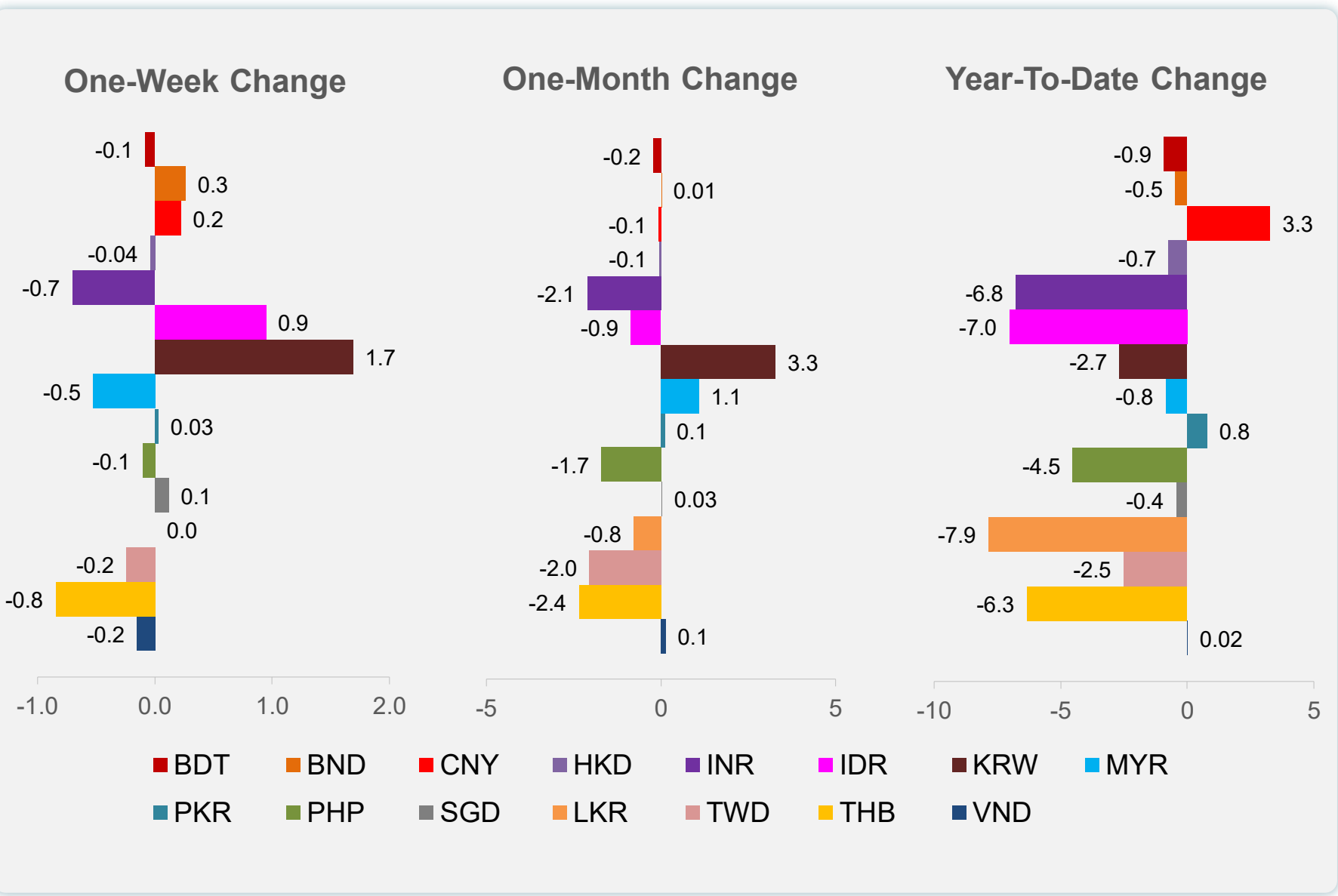
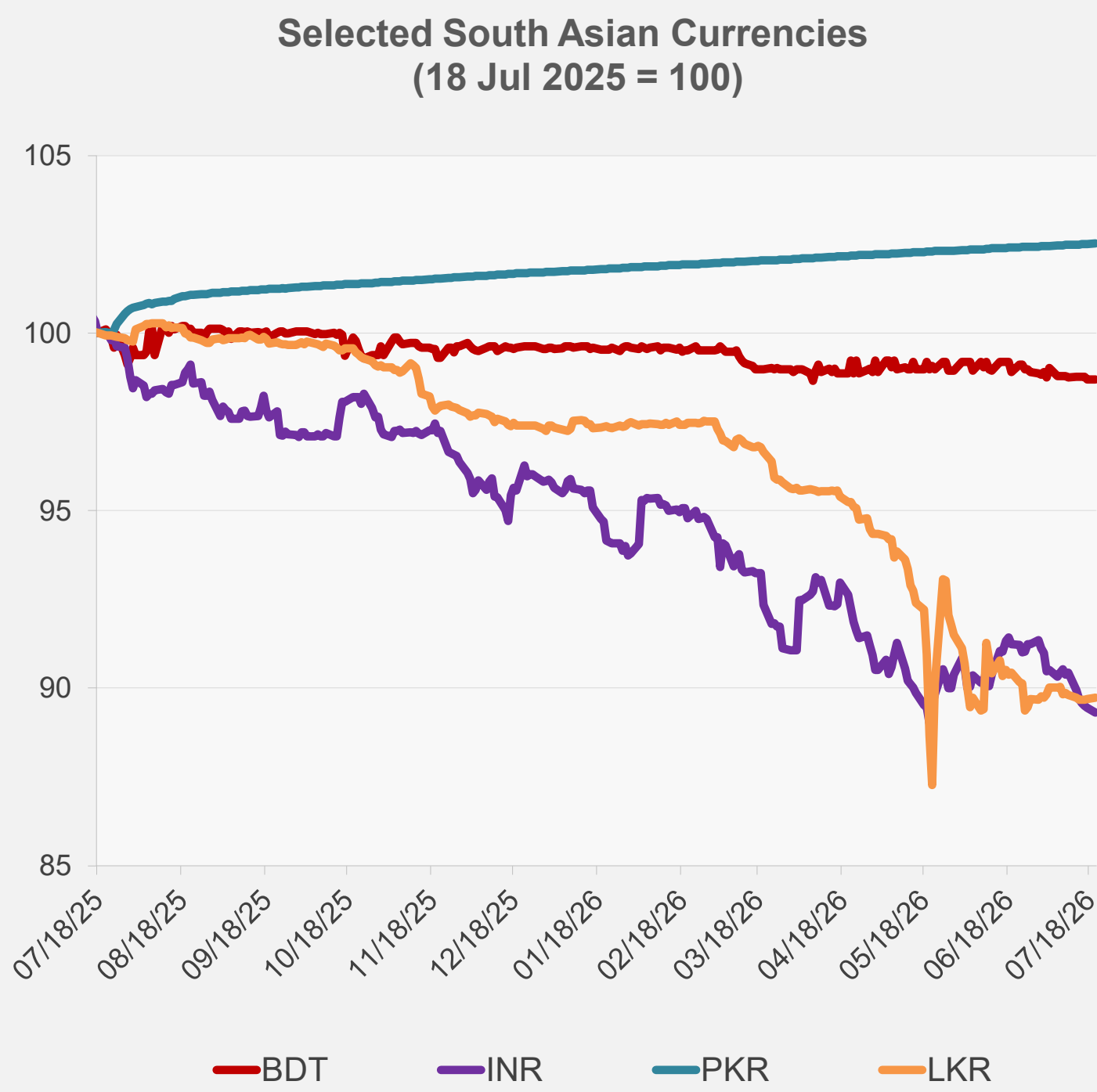
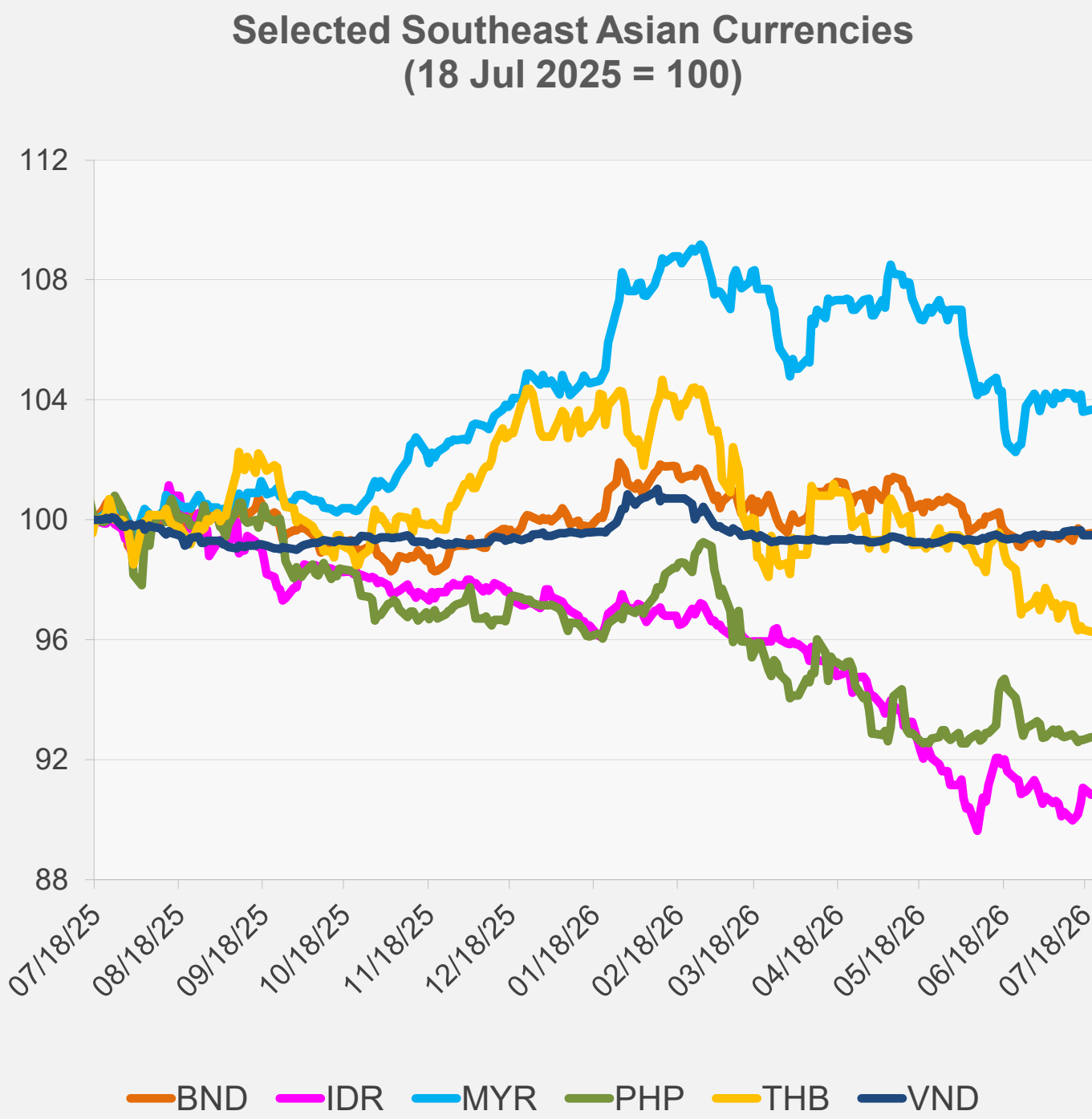


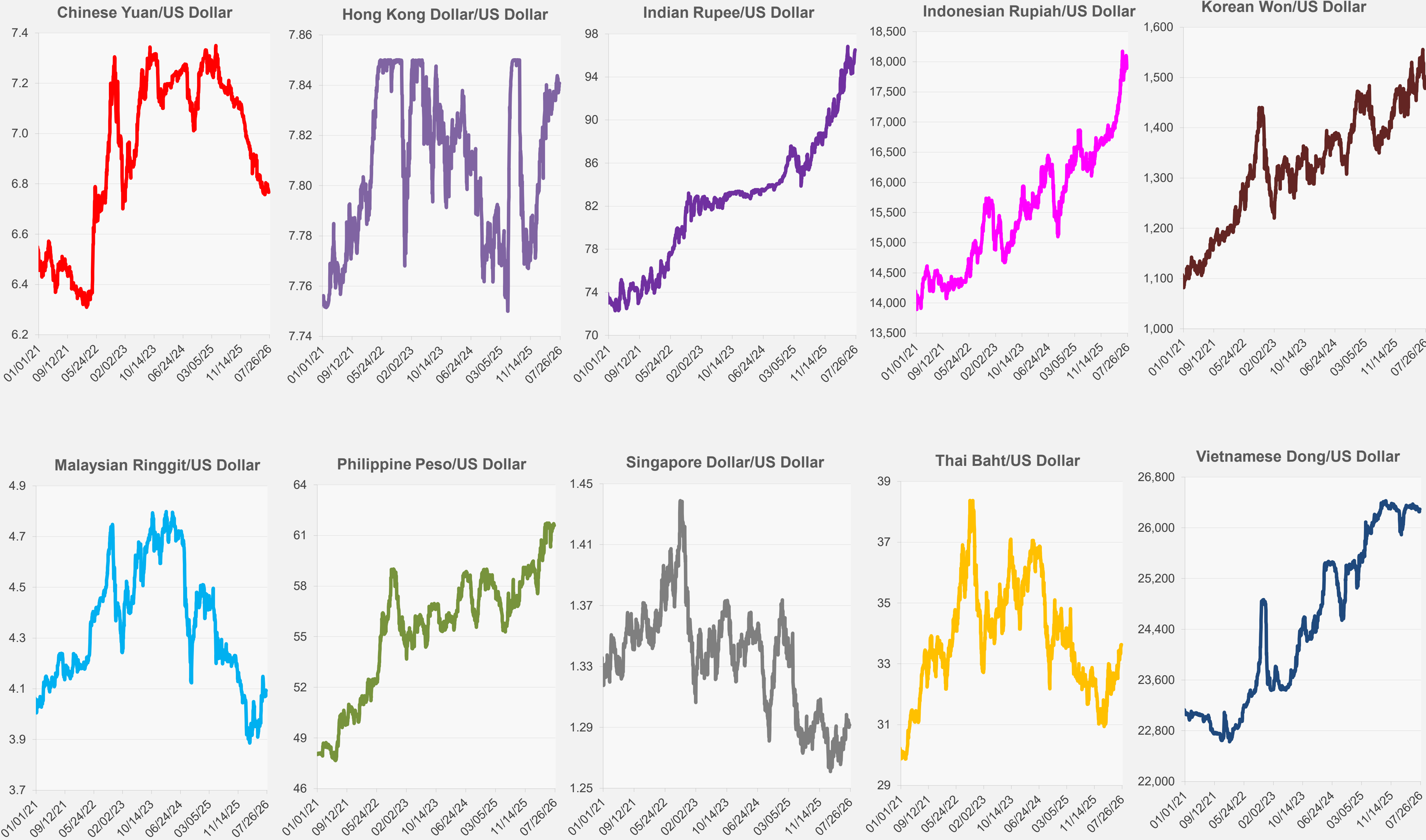
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	-0.29	-2.87
Japanese yen (JPY)	162.29	0.00	-3.89
Bangladeshi taka (BDT)	123.38	0.00	-0.91
Brunei dollar (BND)	1.29	0.05	-0.47
Chinese yuan (CNY)	6.77	0.16	3.28
Hong Kong dollar (HKD)	7.84	0.00	-0.73
Indian rupee (INR)	96.51	-0.15	-6.77
Indonesian rupiah (IDR)	17,935.00	-0.25	-7.03
Korean won (KRW)	1,478.40	0.14	-2.67
Malaysian ringgit (MYR)	4.09	0.06	-0.84
Pakistan rupee (PKR)	277.92	0.01	0.78
Philippine peso (PHP)	61.59	0.09	-4.52
Singapore dollar (SGD)	1.29	-0.02	-0.43
Sri Lanka rupee (LKR)	336.00	0.05	-7.86
Taipei,China NT dollar (TWD)	32.25	0.12	-2.51
Thai baht (THB)	33.64	-0.07	-6.33
Vietnamese dong (VND)	26,295.00	0.00	0.02



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



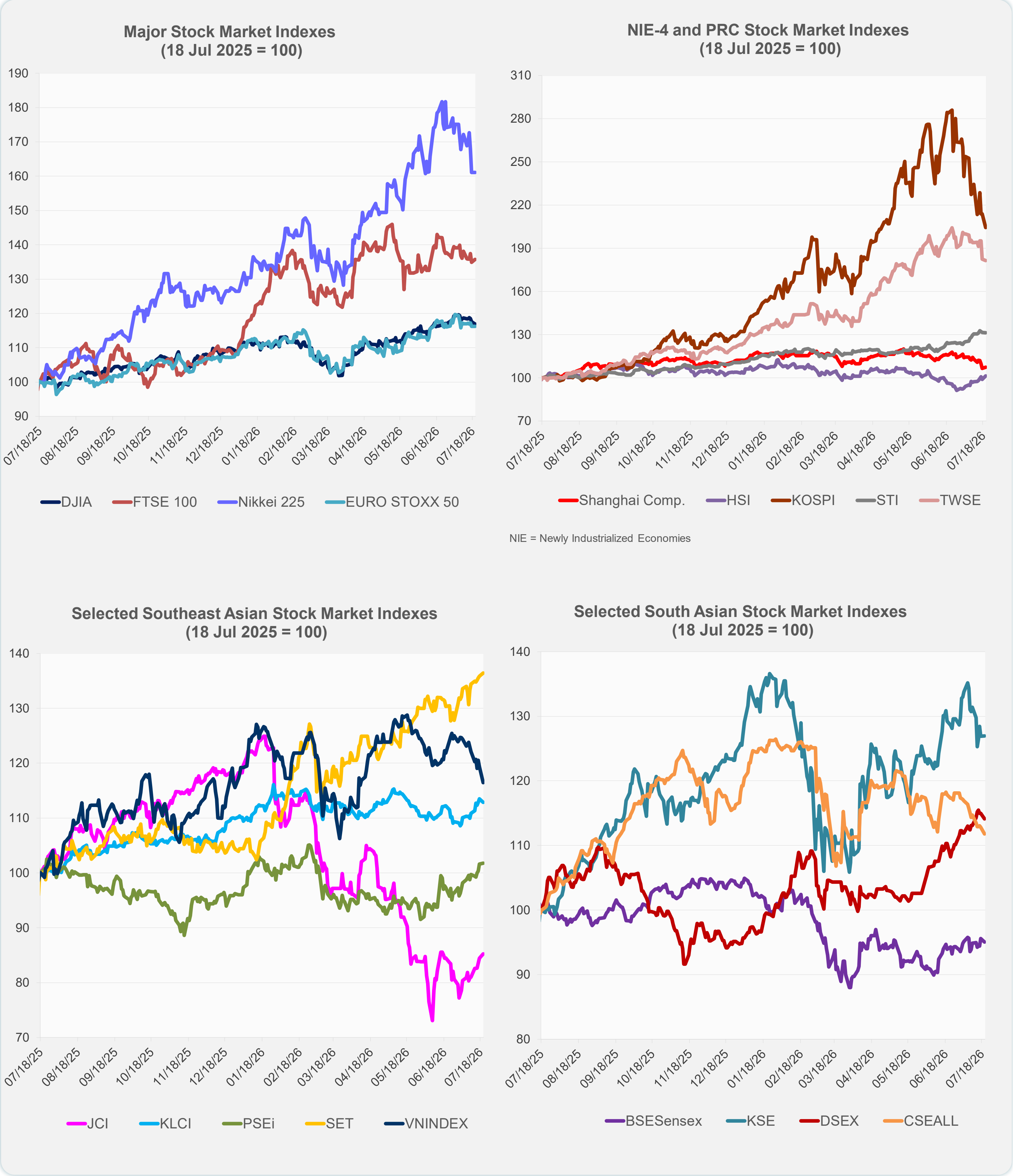
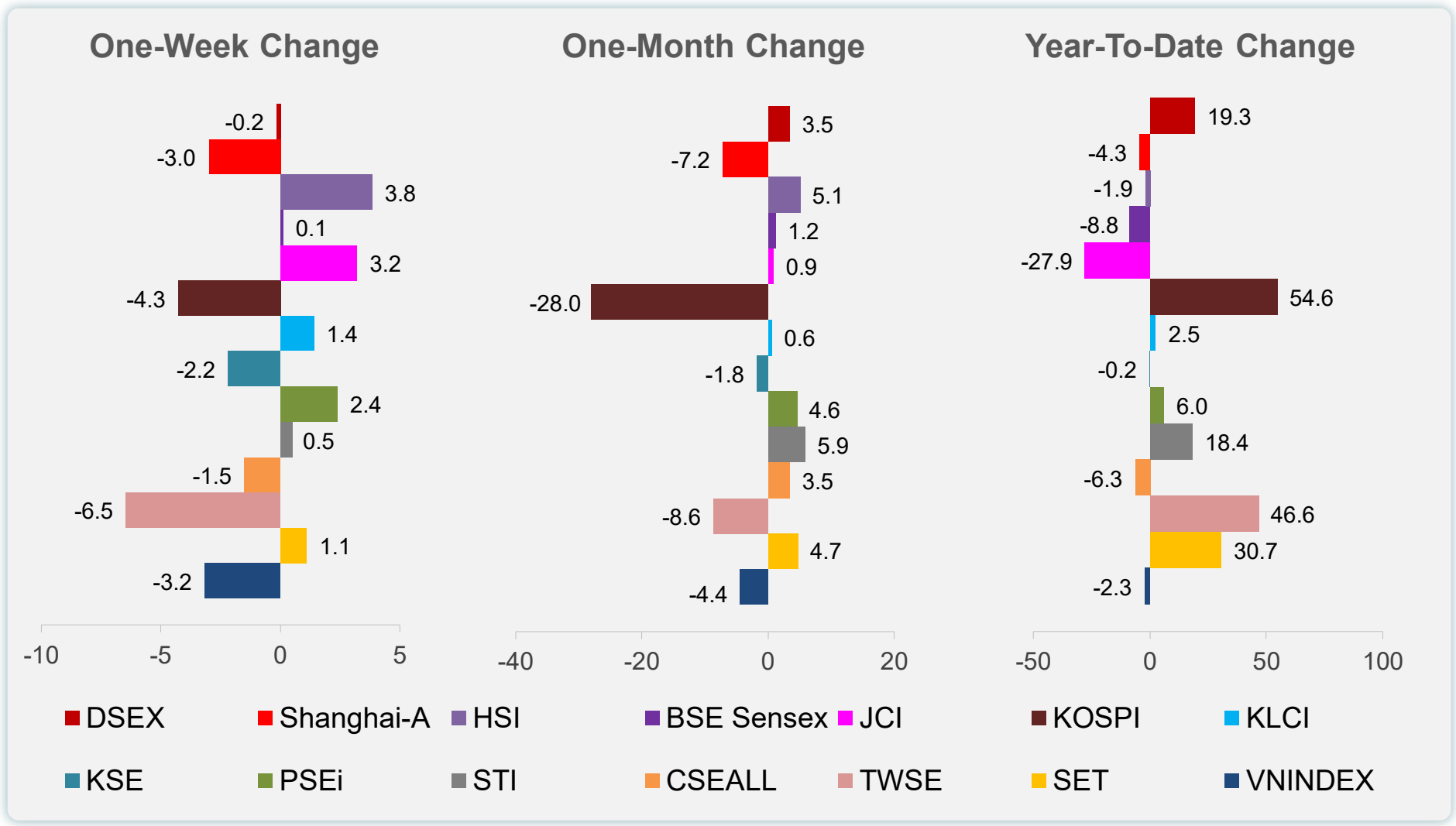
Source: Haver Analytics.

Daily Market Watch

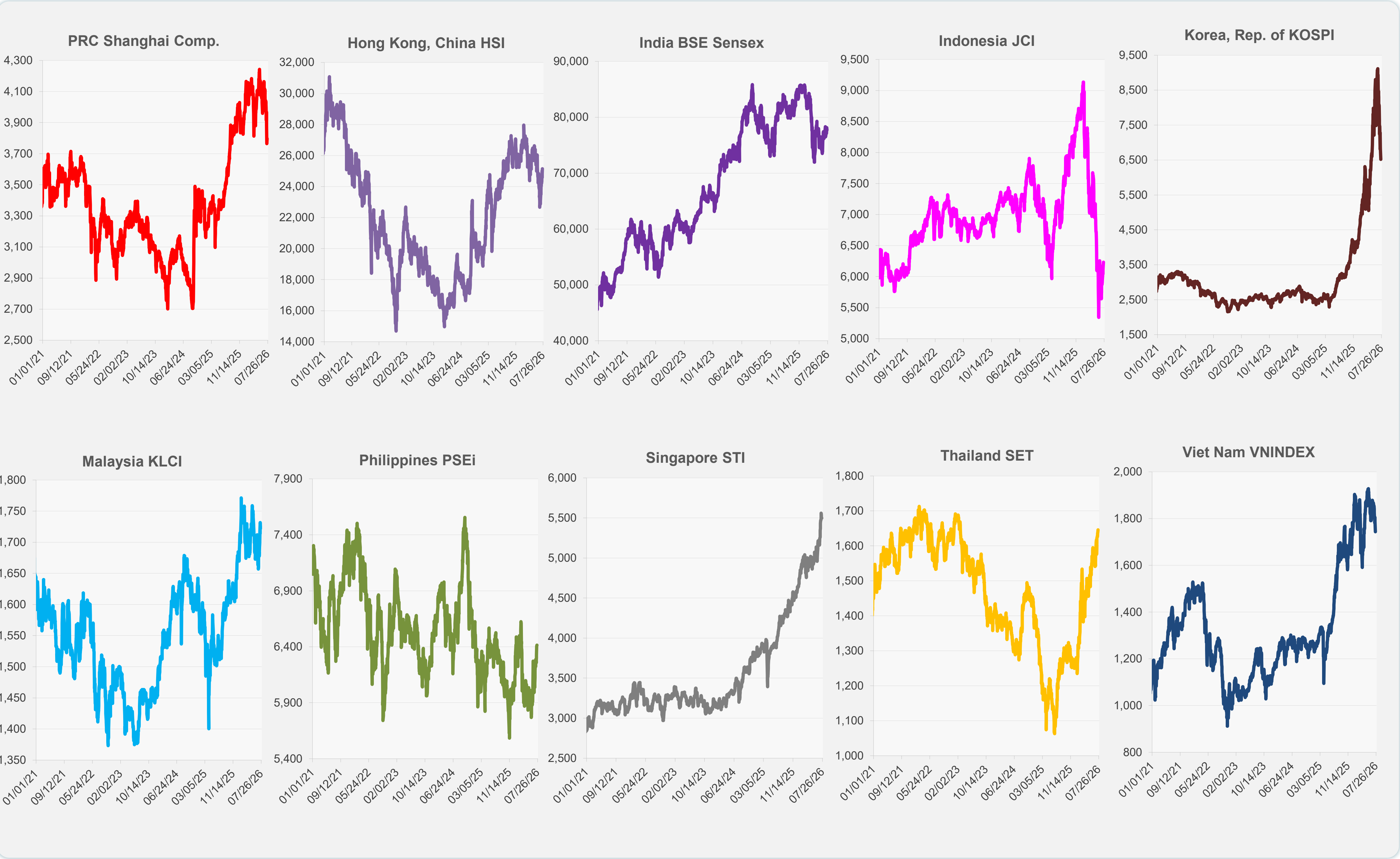
STOCK INDEXES

21 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	51,839.26	-0.59	7.86
US NASDAQ	25,508.07	-0.05	9.75
US S&P 500	7,443.28	-0.19	8.73
UK FTSE 100	14,070.98	0.64	24.95
EURO STOXX 50	6,227.40	-0.06	7.53
Japan NIKKEI 225	64,141.12	0.00	27.42
Bangladesh DSEX	5,857.62	-0.72	19.28
PRC Shanghai Comp.	3,796.28	0.85	-4.35
Hong Kong, China HSI	25,143.05	2.36	-1.90
India BSE Sensex	77,708.52	-0.57	-8.78
Indonesia JCI	6,231.78	0.91	-27.93
Korea, Rep. of KOSPI	6,516.27	-4.46	54.63
Malaysia KLCI	1,722.29	-0.53	2.51
Pakistan KSE 100	176,127.70	0.04	-0.20
Philippines PSEi	6,415.72	0.18	5.99
Singapore STI	5,498.95	-0.19	18.35
Sri Lanka CSEALL	21,208.10	-0.92	-6.26
Taipei,China TWSE	42,449.70	-0.52	46.56
Thailand SET	1,646.00	0.42	30.67
Viet Nam VNINDEX	1,743.51	-2.46	-2.30



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

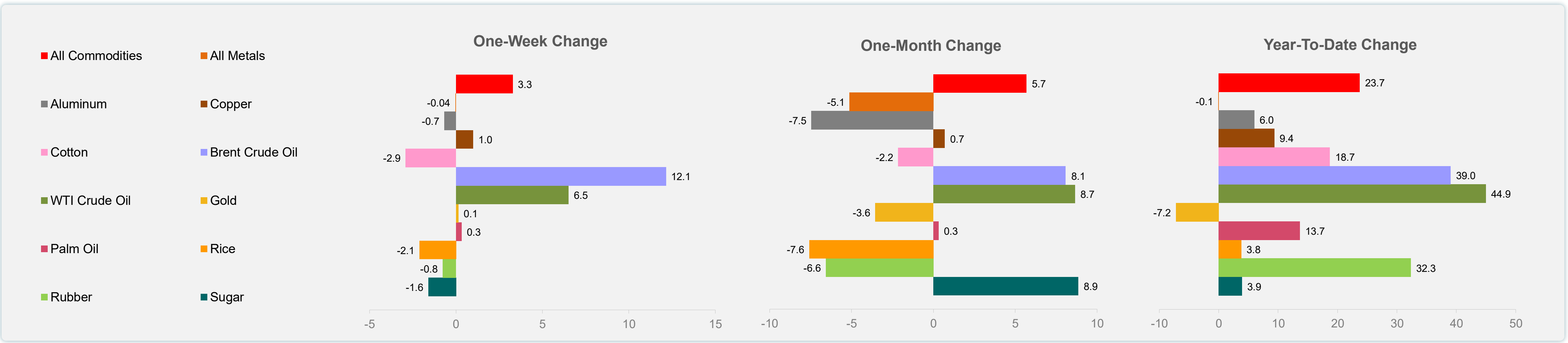
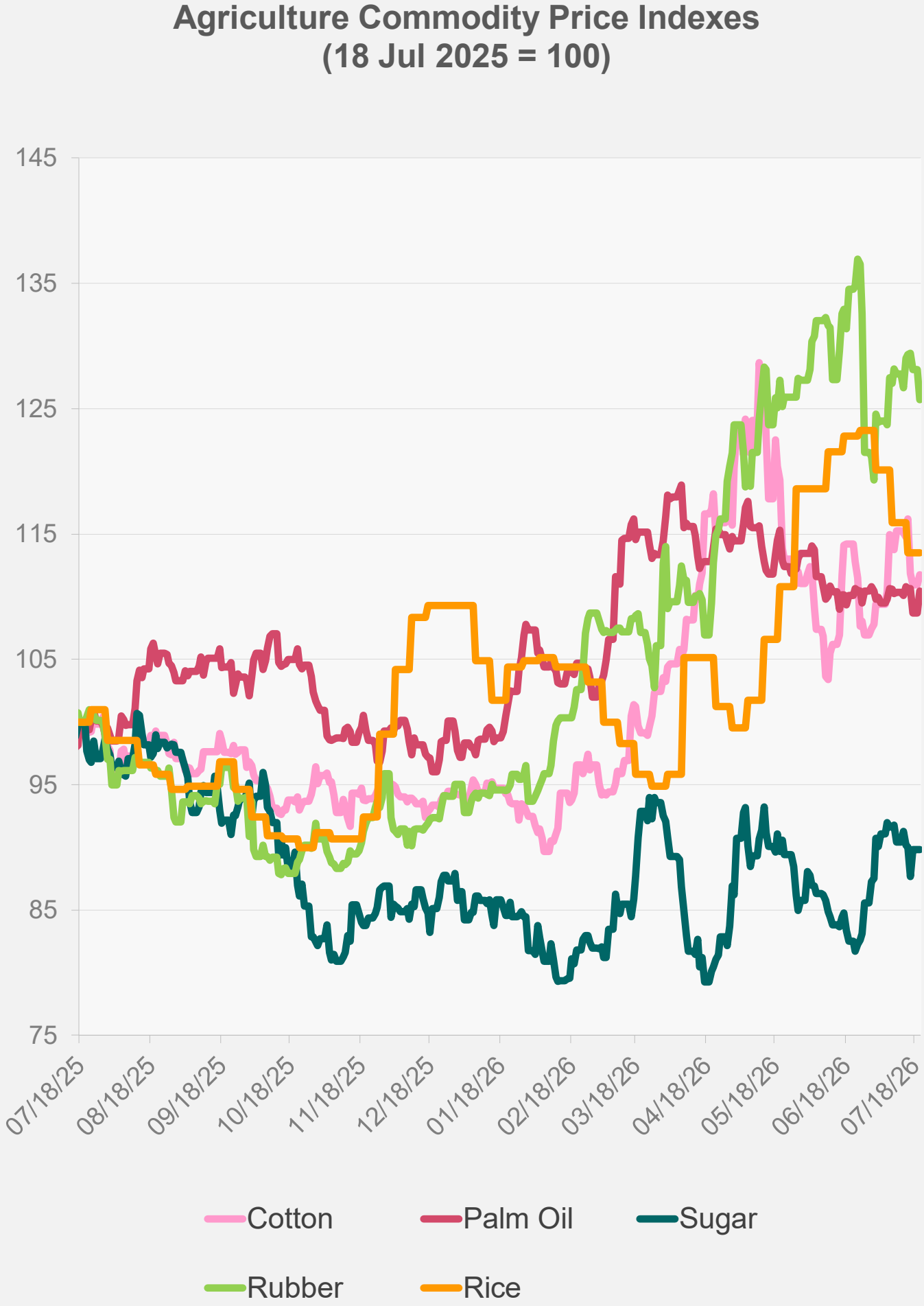
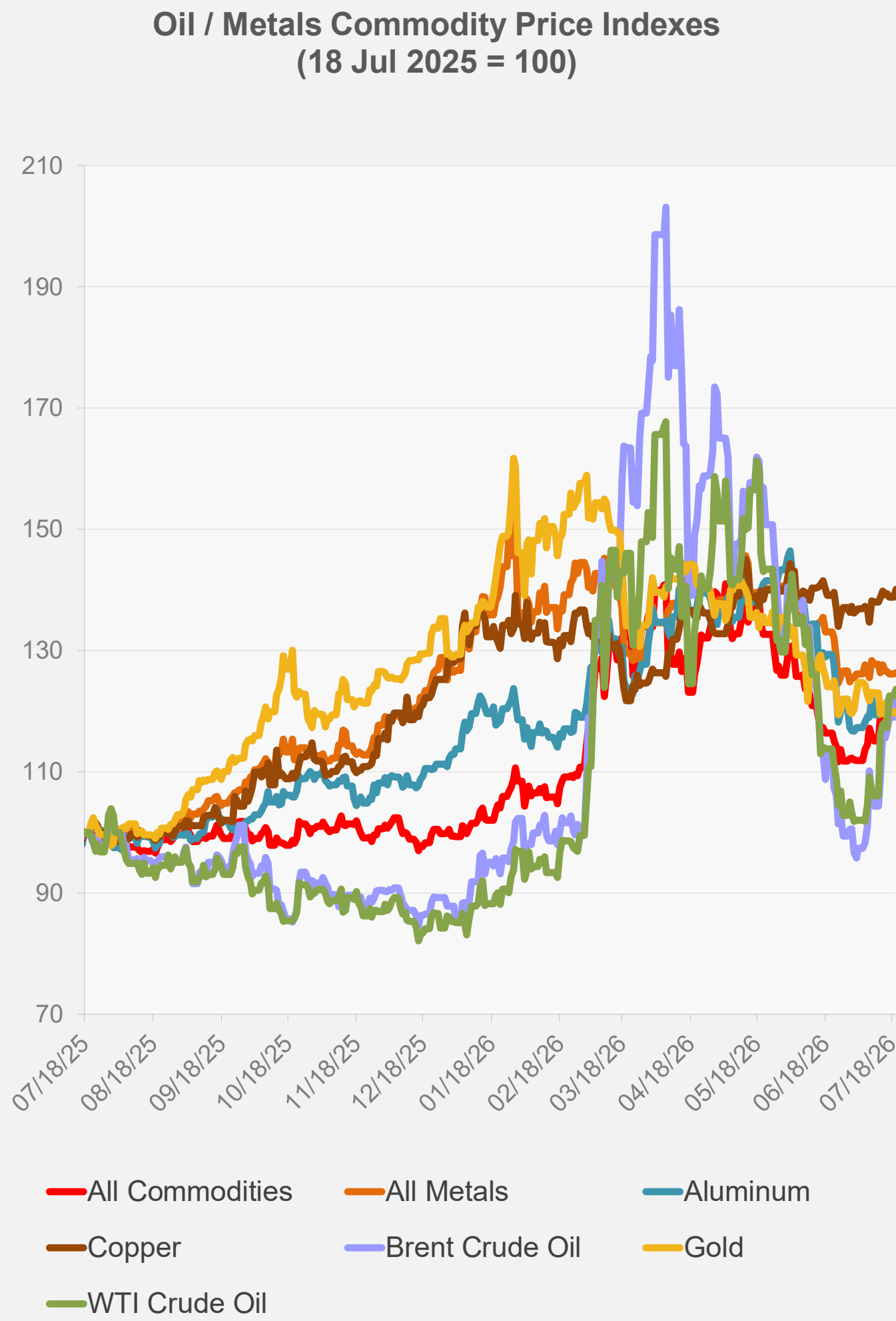
Daily Market Watch

COMMODITY PRICES

21 July 2026, 9:00 AM Manila

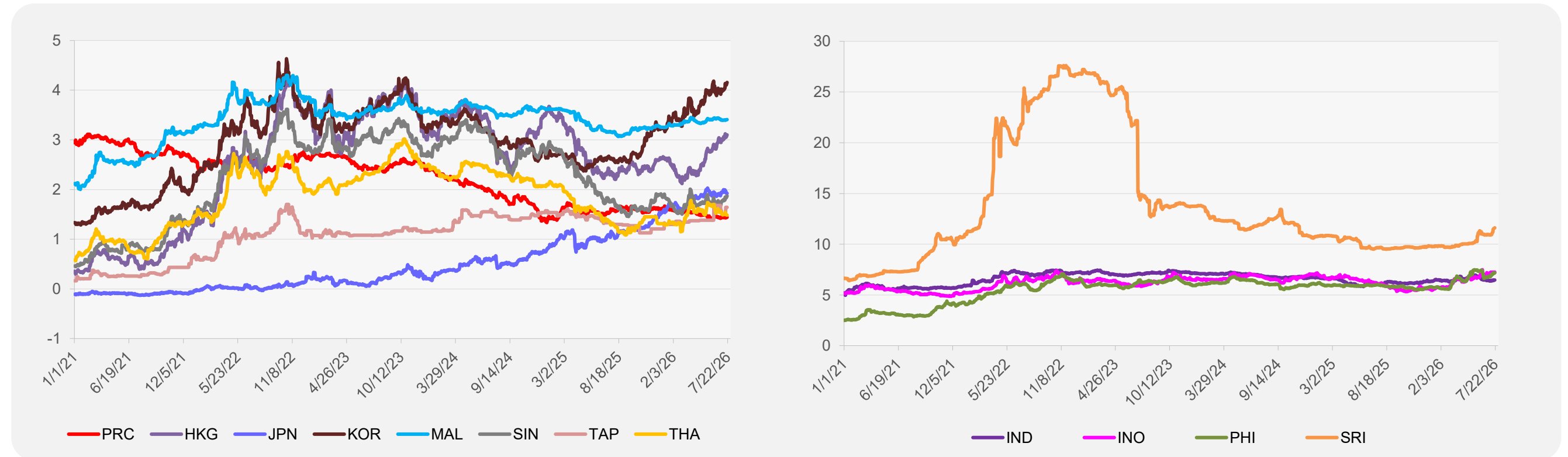
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	678.72	0.71	23.74
S&P All Metals	US\$	443.37	0.11	-0.09
Aluminum	US\$/metric ton	3,146.74	-0.36	6.02
Copper	US\$/metric ton	13,621.19	0.89	9.38
Cotton	US cents/lb	73.62	0.75	18.70
Brent Crude Oil	US\$/barrel	86.82	2.62	39.03
WTI Crude Oil	US\$/barrel	83.23	0.90	44.95
Gold	US\$/troy oz	4,008.03	-0.23	-7.21
Palm Oil	US\$/metric tonne	1,100.92	1.58	13.65
Rice ¹	US\$/metric ton	463.00	0.00	3.81
Rubber ²	US\$/kg	284.50	-1.90	32.33
Sugar	US cents/lb	15.37	0.00	3.92

¹ Latest closing price from 15 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

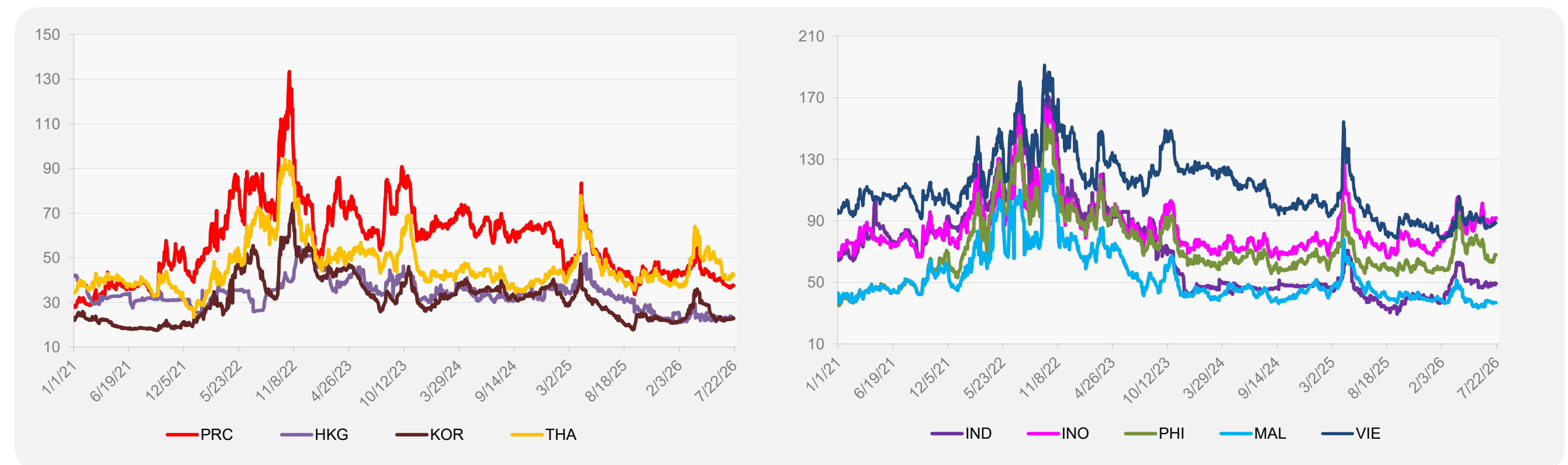


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.